

Professional Fiduciaries Bureau

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Professional Fiduciaries Bureau Education Sub-Committee Meeting

Tuesday, November 19, 2013 9:00 a.m. – 10:00 a.m.

Meeting Location: Department of Consumer Affairs – HQ1 1625 N. Market Boulevard, 1st Floor Hearing Room

Webcast

Subcommittee Members Present

Barbara de Vries – Subcommittee Chair Kevin Urbatsch – Subcommittee Vice Chair Prescott Cole

- 1) Call to Order Barbara de Vries Subcommittee Chair
- Introductions / Role of Subcommittee Julia Ansel
- Purpose of Subcommittee Julia Ansel
- 4) Bagley-Keene Open Meeting Act Julia Ansel
- 5) Discussion on adding additional members to the committee
- 6) Committee to discuss items to be addressed in regard to education
- 7) Future Meeting Dates
- 8) Adjournment

Note: The Professional Fiduciaries Bureau Advisory Committee may not discuss or take action on any matter raised that is not included in this agenda. The Committee may however decide to place the matter on the agenda of a future meeting.

Notice: The meeting is accessible to the physically disabled. A person who needs disability-related accommodations or modifications in order to participate in the meeting should make a request no later than five working days before the meeting to the Bureau by contacting Angela Bigelow at (916) 574-7341, angela.bigelow@dca.ca.gov or by sending a written request to the Professional

Fiduciaries Bureau,1625 North Market Blvd., Ste. S-209, Sacramento, California 95834. Requests for further information should be directed to Ms. Bigelow at the same address and telephone number.