



**Professional Fiduciaries Bureau**  
Post Office Box 989005  
West Sacramento, CA 95798-9005  
Telephone: (916) 574-7340 FAX (916) 574-8645  
Website: [www.fiduciary.ca.gov](http://www.fiduciary.ca.gov)



**Professional Fiduciaries Bureau  
Advisory Committee Meeting**

**Wednesday, November 16, 2016  
10:00a.m. – 1:00p.m. or conclusion**

One or more Committee Members will participate in this meeting at the teleconference sites listed below. Each teleconference location is accessible to the public and the public will be given an opportunity to address the Advisory Committee at each teleconference location. The public teleconference sites for this meeting are as follows:

**Meeting Location:**  
**Department of Consumer Affairs (DCA)**  
**1747 North Market Boulevard, 1st Floor Hearing Room**  
**Sacramento, CA 95834**

**Teleconference Location:**  
**Elder Well**  
**6345 Balboa Blvd., #114**  
**Encino, CA 91316**

**Committee Members**

Barbara de Vries, Chair  
Hang Le To, Vice Chair  
Dawn Akel  
Jenny Chacon  
Aileen Federizo  
King Gee  
Kathleen Thomson

**Webcast\***

- 1) Call to Order – Hang Le To, Vice Chair
- 2) Roll Call & Establishment of Quorum – Tracy Montez, Division of Programs & Policy Review (DPPR), Chief
- 3) Introductions
- 4) Update on Status of Professional Fiduciaries Bureau (Bureau) Chief Position – Tracy Montez, DPPR Chief
- 5) Professional Fiduciaries Bureau Mission Statement – Tracy Montez, DPPR Chief

- 6) Discussion and Possible Approval of the Advisory Committee Meeting Minutes from August 24, 2016
- 7) Updates from the Director's Office – DCA Executive Staff
- 8) Budget Report – DCA Budget Analyst
  - Budget Overview and Update
- 9) Legislative Update – DCA Legislative Analyst
  - AB 1580
  - AB 1700
- 10) Bureau Updates – Tracy Montez, DPPR Chief
  - Statistics – To Date Fiscal Year 2016/17
  - Outreach Efforts
  - Status of Client Notification Regulations
  - Strategic Plan Update
  - Clarification On Types of "Governing Documents" Licensees are Required to be in Compliance with and/or Have Sufficient Professional Knowledge About
  - Update on Bureau Providing Status of Pending Legislation Pertaining to Caregivers Who Provide Assistive and Home Care Services to Licensees' Clients
- 11) Future Agenda Items
- 12) Discussion and Approval of Future Meeting Dates
  - Wednesday, February 8, 2017
  - Wednesday, May 3, 2017
  - Wednesday, August 16, 2017
  - Wednesday, November 15, 2017
- 13) Election of 2017 Chair and Vice Chair – Tracy Montez, DPPR Chief
- 14) Public Comment on Items Not on the Agenda (See "Note" below)
- 15) Adjournment

**Please note:** In accordance with the Bagley-Keene Open Meeting Act, all meetings of the Board are open to the public. Government Code Section 11125.7 provides the opportunity for the public to address each agenda item during discussion or consideration. The public can participate in the discussion of any item on this agenda. If the committee does not offer public comment before going on to the next agenda item, the public may request the floor at the start of the next agenda item to comment on a prior agenda item.

**Note:** The Professional Fiduciaries Bureau Advisory Committee may take action on any of the above agenda item; however the committee may not discuss or take action on any matter raised that is not included in this agenda. The Committee may, however, decide to place the matter on the agenda of a future meeting.

**Notice:** The meeting is accessible to persons with disabilities. A person who needs accommodations or modifications in order to participate in the meeting should make a request no later than five working days before the meeting to the Bureau by contacting Angela Cuadra at

(916) 574-7341, [angela.cuadra@dca.ca.gov](mailto:angela.cuadra@dca.ca.gov) or by sending a written request to the Professional Fiduciaries Bureau, 1625 North Market Blvd., Ste. S-209, Sacramento, California 95834.

Requests for further information should be directed to Ms. Cuadra at the same address and telephone number.

\*The Bureau plans to webcast this meeting on its website at [www.fiduciary.ca.gov](http://www.fiduciary.ca.gov). Webcast availability cannot, however, be guaranteed due to limitations on resources or technical considerations. If you wish to participate or to have a guaranteed opportunity to observe, please plan to attend at a physical location.

## **OUR VISION**

To protect, maintain, and enhance the quality of life for consumers by promoting the highest Professional Fiduciary standards.

## **OUR MISSION**

To protect consumers through licensing, education, and enforcement by ensuring the competency and ethical standards of Professional Fiduciaries.



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**Professional Fiduciaries Bureau (Bureau)  
Advisory Committee Meeting  
Tuesday, May 3, 2016**

**Meeting Minutes**

**Committee Members Present**

- Hang Le To, Vice Chair
- Dawn Akel
- Jenny Chacon
- Aileen Federizo (via teleconference location)
- King Gee
- Kathleen Thomson

**Committee Members Absent**

- Barbara de Vries, Chair

**DCA Staff Present**

- Tracy Montez, Division Chief
- Angela Bigelow, Bureau Program Analyst
- Gary Duke, DCA Legal Counsel

- 1) Call to Order – Ms. Hang Le To called the meeting to order at 10:09 a.m.
- 2) Roll Call – Ms. Tracy Montez, Division Chief, asked Ms. Angela Cuadra to call roll. Committee members Ms. Dawn Akel, Mr. King Gee, Ms. Jenny Chacon, Ms. Kathleen Thomson, and Ms. Hang Le To, were present at meeting location 1625 N. Market Blvd, Sacramento, CA 95834. Ms. Aileen Federizo was present via teleconference from teleconference location 6345 Balboa Blvd., #114, Encino, CA 91316. Ms. Barbara de Vries was not present. A quorum was established with six members present.
- 3) Update on Status of the Bureau Chief Position – Ms. Tracy Montez thanked Ms. Julia Ansel for serving as the Bureau Chief for the past three years. This position is appointed by the Governor and as soon as an appointment is made by the Governor, Ms. Montez will notify the Committee Members.  
  
Ms. Ansel thanked the Committee Members and stated it was a pleasure working with all of them.
- Public Comment: None.
- 4) Introductions – Department of Consumer Affairs (DCA) staff and Committee Members introduced themselves.

1 5) Professional Fiduciaries Bureau Mission Statement – Ms. Montez read the Bureau's mission  
2 statement.  
3

4 Public Comment: None.  
5

6 6) Approval of the Advisory Committee Meeting Minutes from May 3, 2016 – Ms. Federizo motioned  
7 to approve the minutes as written. Ms. Akel seconded the motion. A vote by roll call was made:  
8 Ms. To, Ms. Akel, Ms. Chacon, Ms. Federizo, Ms. Thomson, and Mr. Gee were in favor, none  
9 were opposed, Ms. de Vries was not present, and the motion carried.  
10

11 Public Comment: None.  
12

13 7) Updates from the Director's Office – Ms. Shelly Jones, Manager with the Board and Bureau  
14 Relations Division, reported in late June, the Governor appointed Jeff Mason as Chief Deputy  
15 Director of the DCA. In May, Melinda McClain, Deputy Director of Legislative and Regulatory  
16 Review, accepted a position at the Governor's Office and in July, the Governor appointed Adam  
17 Quinonez to the position of Deputy Director of Legislative and Regulatory Review. Also in May,  
18 DCA Assistant Chief Counsel, Tamara Colson was appointed as Assistant Chief Counsel at the  
19 Bureau of Medical Cannabis Regulation and Ryan Marcroft was appointed to replace Ms. Colson,  
20 starting on August 22, 2016.

21 DCA has implemented a process for onboarding new Executive Officers (EO) and Bureau Chiefs  
22 (Chief).

23 Additionally, the DCA SOLID office offers a wide variety of services to offices within DCA and at  
24 the end of August will hold its third EO and Chief brown bag lunch meeting. The agenda will  
25 include discussion on psychological safe work places, building a work philosophy, peer panel, and  
26 update on future leadership development program. Peer panel meeting date will be finalized this  
27 week and meeting invitations will be sent out.

28 Finally, DCA will be updating the Department's strategic plan for 2017-2019 and will be sending a  
29 survey to stakeholders, including advisory committee members in mid-September.  
30

31 Public Comment: None.  
32

33 8) Budget Report – Ms. Marina O'Connor, Budget Manager and Mr. Matt Nishimine, Budget  
34 Analyst, provided a copy of the Bureau's fund condition and expenditure report for Fiscal Year  
35 2015-2016. Mr. Nishimine reported the Bureau almost fully expended the budget leaving just over  
36 \$1,000 in savings. The Bureau has a small/tight budget and the Budget office will continue to  
37 work closely with the Bureau to monitor spending.

38 Ms. Montez commented that she will discuss with the new Bureau Chief ideas of how to increase  
39 licensing population and making people aware of the profession and that there is a real need for  
40 this profession with the aging population growing. Ms. Montez also stated that Ms. Cuadra has  
41 already been doing some work in this area.

42 Ms. Federizo asked if the 4.7 months in reserve is the goal for the Bureau and Mr. Nishimine  
43 answered that a healthy reserve is three to six months and that there is a statutory cap of six  
44 months.  
45

46 Public Comment: None.  
47

48 9) Legislative Update – Ms. Natalie Martin-Rojas, DCA Legislative Analyst stated at the request of  
49 the Advisory Committee Members she has shortened the list of items for review at the meeting.  
50 The last day of the legislative session is August 31 and there will be no other activity for the rest of  
51 the year. The last day for the Governor to sign or veto bills will be September 30.

1 Ms. Martin-Rojas read bills from the handout.

2  
3 **2016 Legislation Related to the Bureau**

4 **AB 1580 (Gatto) Consumer credit reports: security freezes: protected**  
5 **consumer**

6 This bill authorizes a representative of a protected consumer, defined as an  
7 individual who is under 16 years of age or in foster care at the time a request for the  
8 placement of a security freeze is made, or an incapacitated person or a protected  
9 individual for whom a guardian or conservator has been appointed, to place or  
10 remove a security freeze for the protected consumer, as specified. *This bill is in third*  
11 *reading on the Senate Floor as of publication.*

12  
13 **AB 1700 (Maienschein) Trusts: Notice of proposed action by trustee.**

14 This bill would authorize a trustee to provide a notice of proposed action for  
15 preliminary and final discharges and would reduce the minimum amount of time  
16 within which objections to a proposed action can be made to 30 days from the date  
17 of mailing of the notice. *This bill has been passed, signed, and chaptered.*

18  
19 **2016 Legislation Related to All DCA Programs**

20 **AB 2859 (Low) Professions and vocations: retired category: licenses.**

21 This bill would allow all programs within the Department to issue a retired license,  
22 with specific limitations. *This bill is in third reading on the Senate Floor as of*  
23 *publication.*

24  
25 **SB 1130 (Wieckowski) False Advertising: substantiation of claims: county**  
26 **counsel.**

27 This bill would allow a County Counsel to take the same actions as the Director of  
28 the Department of Consumer Affairs, the Attorney General, any City Attorney or any  
29 District Attorney when the failure of the advertiser to adequately substantiate a claim  
30 within a reasonable time occurs or if the requesting official has reason to believe that  
31 the advertising claim is false or misleading. *This bill has been passed, signed, and*  
32 *chaptered.*

33  
34 Ms. Federizo stated in AB 1700 the word discharge should be distributions and Ms. Martin-Rojas  
35 replied that is correct and this was a typo.

36 Ms. Federizo requested all bills related to caregivers be followed and reported on to the  
37 committee and Ms. Akel agreed this would be helpful. Ms. Martin-Rojas stated caregiver bills are  
38 reviewed by the department which the bills are directly related to. Ms. Martin-Rojas stated she  
39 can report on any bills that are specifically requested by the committee.

40 Ms. Montez stated she would follow-up with the DCA Legislative and Regulatory Review office to  
41 determine if it is possible to report on the caregiver bills.

42  
43 **Board Requested Legislative Updates**

44 **AB 2701 (Jones) Department of Consumer Affairs: boards: training**  
45 **requirements.**

46 This bill would require all newly appointed members of programs within the  
47 Department of Consumer Affairs to complete training that includes information about  
48 the Bagley-Keene Open Meeting Act, the Administrative Procedure Act, the Office of  
49 Administrative Law, and the Department's Conflict of Interest Code. *This bill failed to*  
50 *meet the hearing deadline for fiscal bills to be heard and passed out of policy*  
51 *committee in their house of origin and is dead for the 2015-2016 legislative session.*

1  
2 **SB 1284 (Hernandez) Human remains: conservator of the person or estate.**

3 This bill would add a conservator of the person and a conservator of the estate to the  
4 above provision for purposes of relinquishment, as specified, if the agent under a  
5 power of attorney, the surviving spouse, or any of the other specified relatives who  
6 have the right to control the disposition and arrange for funeral goods and services  
7 fails to act or cannot be found within a specified period, that the person's right to  
8 control the disposition and arrange for funeral goods. *This bill has been passed,*  
9 *signed, and chaptered.*

10  
11 Ms. Martin-Rojas stated the committee requested an update/clarification on AB 2701 and SB  
12 1284 and read the bills. AB 2701 required training for all boards, bureaus, and commissions  
13 under DCA and the bill did not pass and is dead. The question from the committee was whether  
14 training would be different for each office and the answer is the training would have been the  
15 same, because the definition of a board includes bureaus, commissions and committees.  
16 In regard to SB 1284, the committee had asked for clarification of the role of the conservator. Ms.  
17 Martin-Rojas stated the bill was revised to add the conservator has control of the conservatees  
18 remains after death.

19  
20 Public Comment: None.

21  
22 10) Bureau Update –

- 23 • Statistics – Ms. Montez presented explained the statistic comparisons by FY 2013/14,  
24 2014/15, and 2015/16

Type	FY 2013/14	FY 2014/15	FY 2015/16
Accusation	2	4	1
Citations Issued	5	7	7
Complaints Received	103	148	136
Complaints Closed	95	97	106
Complaints Pending	35	85	103
Average Days to Close	100	121	154
New Licenses Issued	72	72	81
Active Licenses	645	669	712
Total Licenses Issued	779	851	932

- 25  
26  
27 • E-Newsletter – The Guardian E-newsletter was published and distributed to the interested  
28 parties list on June 22 and is also posted on the Bureau's website. The Bureau is  
29 currently accepting articles and topics for the next E-newsletter.  
30 • Outreach – The Bureau attended and/or spoke at several events since the last Advisory  
31 Committee meeting. Ms. Montez listed the events attended and asked Ms. Cuadra to  
32 elaborate on the events the Bureau staff attended.  
33 Ms. Cuadra stated the Bureau attended the Senior Resource Fair in Citrus Heights for the  
34 second time and handed out brochures and spoke with consumers about the services  
35 Professional Fiduciaries provide. The Bureau also attended the Professional Fiduciary  
36 Association of California (PFAC) conference in Indian Wells in June, spoke at the opening  
37 remarks session, lead lunchtime roundtable discussions, and spoke with new applicants  
38 and licensees. Finally, the Bureau spoke at several Senior Scam Stoppers (SSS) which  
39 are led by the Contractors state Licensing Board. Mr. Gee stated he was able to attend  
40 the SSS sponsored by Assembly member Cooper at the Asian Community Center. Mr.

1 Gee also explained that the Asian Community Center in Sacramento does many things in  
2 the Sacramento area including running the Meals on Wheels program in Sacramento and  
3 Placer Counties and running a nursing home in Sacramento.

4 Ms. Thomson asked about using committee members to speak at outreach events and  
5 Ms. Cuadra answered this was brought up in the past but the Bureau has not received any  
6 requests outside of the Sacramento area since this was discussed. Ms. Montez stated  
7 she will add this for discussion with the new Bureau Chief once appointed.

- 8 • Status of Client Notification Regulations – The regulations will be submitted on time and  
9 will become effective January 1, 2017.

10 Ms. Akel asked how the information will be transmitted to the licensees and Ms. Montez  
11 answered it will be posted on the website and included in the newsletter. Ms. Cuadra  
12 stated notification will also be sent to the interested parties' mailing list. Ms. Akel  
13 recommended the information be passed on to PFAC for distribution. Ms. Federizo asked  
14 how this will be enforced and Ms. Montez answered the Bureau would investigate through  
15 complaints.

- 16 • Strategic Plan Update – The plan expires this year and this will be one of the items for the  
17 new Bureau Chief to work on. A copy of the plan was included in the materials and  
18 committee members should review and give input when the time comes. The plan is a  
19 wish list and some items have been completed, some are in progress, and others will not  
20 be completed.

- 21 • Complaint Breakdown by Type – The top five complaint categories were presented on the  
22 handout.

23 Ms. Chacon asked what "governing documents" under the heading of unprofessional  
24 conduct refers to. Ms. Cuadra replied it is the document governing the fiduciary  
25 appointment such as the trust or government benefits. Ms. Montez will follow-up with the  
26 committee at the next meeting.

27  
28 Public Comment: None.

29  
30 11) Future Agenda Items

- 31 -Reporting on Caregiver Bills
- 32 -Follow-up on meaning of governing documents
- 33 -Strategic Plan
- 34 -Election of Chair and Vice Chair
- 35 -Set Meeting Dates for 2017

36  
37 Public Comment: None.

38  
39 12) Future Meeting Dates

- 40 -Wednesday, November 16, 2016

41  
42 Public Comment: None.

43  
44 13) Public Comment on Items Not on the Agenda – None.

45  
46 14) Adjournment – The meeting was adjourned at 11:10 a.m.

DEPARTMENT OF CONSUMER AFFAIRS  
PROFESSIONAL FIDUCIARIES BUREAU

**BUDGET REPORT**  
**FY 2016-17 EXPENDITURE PROJECTION**  
**CALSTARS REPORT AS OF 9/30/2016**

OBJECT DESCRIPTION	FY 2015-16		FY 2016-17				UNENCUMBERED BALANCE
	ACTUAL EXPENDITURES (MONTH 13)	PRIOR YEAR EXPENDITURES AS OF 9/30/2015	BUDGET ALLOTMENT	CURRENT YEAR EXPENDITURES 9/30/2016	PERCENT SPENT	PROJECTIONS TO YEAR END	
<b>PERSONNEL SERVICES</b>							
Salary & Wages	124,868	30,504	97,000	31,311	32.3%	125,244	(28,244)
Statutory Exempt	86,452	21,363	77,000				77,000
Temp Help (Examiners)							
Temp Help (Consultant)							
Temp Help (Seasonal)	25,711	4,194	22,000	3,742		14,968	7,032
Temp Help (Exam Proctor)							
Board Member Per Diem							
Committee Members	1,800			600		2,400	(2,400)
Overtime							
Staff Benefits	113,816	27,691	101,000	18,384	18.2%	73,536	27,464
<b>TOTALS, PERSONNEL SVCS</b>	<b>351,646</b>	<b>83,752</b>	<b>297,000</b>	<b>54,037</b>	<b>18.2%</b>	<b>216,148</b>	<b>80,852</b>
<b>OPERATING EXPENSE AND EQUIPMENT</b>							
General Expense	1,658	307	4,000	551	13.8%	3,500	500
Fingerprint Reports							
Minor Equipment	1,335	900	1,000				1,000
Printing	3,991	11	1,000	1,254	125.4%	2,500	(1,500)
Communication	356	38	1,000	66	6.8%	350	650
Postage	2,467	305	2,000	333	16.7%	2,000	0
Insurance							
Travel In State	7,362	912	4,000	136	3.4%	6,500	(2,500)
Travel, Out-of-State							
Training	350		1,000				1,000
Facilities Operations	37,275	30,228	32,000	38,685	120.9%	38,685	(6,685)
C & P Services - Inter			3,000				3,000
C & P Services - External	384						
OIS Billing	21,215	5,500	21,000	5,001	23.8%	21,000	0
Indirect Dist	31,966	7,750	37,000	9,000	24.3%	37,000	0
Shared SVS							
DOI Prorata	983	250	1,000	249	24.9%	1,000	0
Public Affairs Prorata		250	1,000			1,000	0
PPRD Prorata	69,281	34,250	1,000	249	24.9%	1,000	0
Communications Division	27,000		15,000	3,750	25.0%	15,000	0
DP Maintenance & Supplies	1,453	453	5,000				5,000
Central Admin Services - Pro Rata	38,376	9,594	54,000	18,111	33.5%	64,000	0
<b>EXAM EXPENSES:</b>							
Exam Supplies							
Exam Admin	164						
Exam Site Rental							
Exam Contract							
Exam Experts							
<b>ENFORCEMENT:</b>							
Attorney General	31,300	6,038	66,000	1,445		5,780	(4,335)
Office of Admn. Hearings	16,140						
Court Reporter Services							
Evidence / Witness Fees	673						
DCA / Div. of Investigations							
Major Equipment							
Vehicle Operations							
Other Items Expense							
Special Adjustments							
Tort Payments							
<b>TOTALS, OE&amp;E</b>	<b>282,959</b>	<b>96,786</b>	<b>250,000</b>	<b>78,832</b>	<b>31.5%</b>	<b>189,315</b>	<b>(3,870)</b>
<b>TOTAL EXPENSES</b>	<b>634,615</b>	<b>180,538</b>	<b>547,000</b>	<b>132,869</b>	<b>24.3%</b>	<b>405,463</b>	<b>141,537</b>
Scheduled/Unsch Reimbursements			(1,000)				(1,000)
Fingerprints							
Internal Cost Recovery							
<b>NET APPROPRIATION</b>	<b>634,615</b>	<b>180,538</b>	<b>546,000</b>	<b>132,869</b>	<b>24.3%</b>	<b>405,463</b>	<b>140,537</b>
<b>Surplus/(Deficit):</b>							<b>25.7%</b>

NOTES/ASSUMPTIONS

1. CY expenditures include YTD+ Encumbrances

### 3108 - Professional Fiduciary Fund Analysis of Fund Condition

(Dollars In Thousands)

**2016-17 Budget Act**

	ACTUAL PY 2015-16	Budget Act CY 2016-17	BY 2017-18	BY +1 2018-19
<b>BEGINNING BALANCE</b>	\$ 315	\$ 213	\$ 218	\$ 244
Prior Year Adjustment	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 315	\$ 213	\$ 218	\$ 244
<b>REVENUES AND TRANSFERS</b>				
Revenues:				
125600 Other regulatory fees	\$ 3	\$ 5	\$ 8	\$ 8
125700 Other regulatory licenses and permits	\$ 116	\$ 124	\$ 133	\$ 133
125800 Renewal fees	\$ 411	\$ 420	\$ 438	\$ 438
125900 Delinquent fees	\$ 2	\$ 3	\$ 4	\$ 4
160300 Income from surplus money investments	\$ 2	\$ -	\$ -	\$ -
161400 Miscellaneous revenues	\$ -	\$ -	\$ -	\$ -
Totals, Revenues	\$ 534	\$ 552	\$ 583	\$ 583
Totals, Revenues and Transfers	\$ 534	\$ 552	\$ 583	\$ 583
Totals, Resources	\$ 849	\$ 765	\$ 801	\$ 827
<b>EXPENDITURES</b>				
Disbursements:				
1111 Program Expenditures (State Operations)	\$ 635	\$ 546	\$ 557	\$ 568
8880 Financial Information System for California (State Operations)	\$ 1	\$ 1	\$ -	\$ -
Total Disbursements	\$ 636	\$ 547	\$ 557	\$ 568
<b>FUND BALANCE</b>				
Reserve for economic uncertainties	\$ 213	\$ 218	\$ 244	\$ 259
Months in Reserve	4.7	4.7	5.0	5.4

## NOTES:

- A. ASSUMES WORKLOAD AND REVENUE PROJECTIONS ARE REALIZED IN BY+1 AND ONGOING
- B. EXPENDITURE GROWTH PROJECTED AT 2%
- C. ASSUMES 0.3% GROWTH IN INCOME FROM SURPLUS MONEY INVESTMENTS

## Professional Fiduciaries Bureau – Legislative Review

### 2016 Legislation Related to the Bureau

#### **AB 1580 (Gatto) Consumer credit reports: security freezes: protected consumer**

This bill authorizes a representative of a protected consumer, defined as an individual who is under 16 years of age or in foster care at the time a request for the placement of a security freeze is made, or an incapacitated person or a protected individual for whom a guardian or conservator has been appointed, to place or remove a security freeze for the protected consumer, as specified. *This bill has been passed, signed, and chaptered.*

#### **AB 1700 (Maienschein) Trusts: Notice of proposed action by trustee.**

This bill would authorize a trustee to provide a notice of proposed action for preliminary and final discharges and would reduce the minimum amount of time within which objections to a proposed action can be made to 30 days from the date of mailing of the notice. *This bill has been passed, signed, and chaptered.*

### 2016 Legislation Related to All DCA Programs

#### **AB 2859 (Low) Professions and vocations: retired category: licenses.**

This bill would allow all programs within the Department to issue a retired license, with specific limitations. *This bill is in third reading on the Senate Floor as of publication.*

#### **SB 1130 (Wieckowski) False Advertising: substantiation of claims: county counsel.**

This bill would allow a County Counsel to take the same actions as the Director of the Department of Consumer Affairs, the Attorney General, any City Attorney or any District Attorney when the failure of the advertiser to adequately substantiate a claim within a reasonable time occurs or if the requesting official has reason to believe that the advertising claim is false or misleading. *This bill has been passed, signed, and chaptered.*



# Fiscal 2016/17 Year to Date Statistics

