



Professional Fiduciaries Bureau
Post Office Box 989005
West Sacramento, CA 95798-9005
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Website: www.fiduciary.ca.gov



Professional Fiduciaries Bureau Advisory Committee Meeting

**Wednesday, May 3, 2017
10:00a.m. – 1:00p.m. or conclusion**

One or more Committee Members will participate in this meeting at the teleconference sites listed below. Each teleconference location is accessible to the public and the public will be given an opportunity to address the Advisory Committee at each teleconference location. The public teleconference sites for this meeting are as follows:

Meeting Location:
Department of Consumer Affairs (DCA)
1747 North Market Boulevard, 1st Floor Hearing Room
Sacramento, CA 95834

Teleconference Locations:
Elder Well
6345 Balboa Blvd., #114
Encino, CA 91316

Jordan Goldstein Fiduciary Services
5 – Third Street, Suite 1132
San Francisco, CA 94103

Committee Members

Hang Le To, Chair
Aileen Federizo, Vice Chair
Barbara de Vries
Dawn Akel
Jenny Chacon
King Gee
Kathleen Thomson

Webcast*

- 1) Call to Order – Hang Le To, Chair
- 2) Roll Call & Establishment of Quorum – Tracy Montez, Division of Programs & Policy Review (DPPR), Chief
- 3) Introductions

- 4) Update on Status of Professional Fiduciaries Bureau (Bureau) Chief Position – Tracy Montez, DPPR Chief
 - 5) Professional Fiduciaries Bureau Mission Statement – Tracy Montez, DPPR Chief
 - 6) Discussion and Possible Approval of the Advisory Committee Meeting Minutes from February 8, 2017
 - 7) Updates from the Director's Office – DCA Executive Staff
 - 8) Budget Report – DCA Budget Analyst
 - Budget Overview and Update
 - 9) Legislative Update – DCA Legislative Analyst
 - Legislative Dates Spring/Summer 2017
 - 2017 Legislation Related to the Bureau
 - 2017 Legislation Related to the Department
 1. AB 12 (Cooley) State government: administrative regulations: review
 2. AB 77 (Fong) Regulations: effective dates and legislative review
 3. AB 241 (Dababneh) Personal information: privacy: state and local agency breach
 4. AB 349 (McCarty) Department of Consumer Affairs: applicants for licensure: special immigrant visas
 5. AB 492 (Grayson) Public records: Department of Consumer Affairs: solicitation fees
 6. AB 703 (Flora) Professions and vocations: licensees: fee waiver
 7. AB 827 (Rubio) Department of Consumer Affairs: high-skill immigrants: license information
 8. AB 1005 (Calderon) Department of Consumer Affairs
 9. AB 1053 (Calderon) Professions and vocations: career technical education: licensee information
 10. AB 1631 (Salas) Professional services
 11. SB 27 (Morrell) Professions and vocations: licensees: military service
 12. SB 496 (De Leon) Department of Consumer Affairs: regulatory boards: removal of board members
 - 10) Discussion of Possible Caregiver Legislation to Track – Sabina Knight, Operations Manager
 - 11) Bureau Updates – Tracy Montez, DPPR Chief
 - Statistics – To Date Fiscal Year 2016/17
 - Upcoming Outreach Events
 - 12) Regulations Update – Sabina Knight, Operations Manager
 - Client Notification – 4640 of Article 12, of Title 16 of the California Code of Regulations
 - Advertising - Proposed: no applicable CCR section
 - Retired/Inactive License Status - Proposed: no applicable CCR section
 - Notification of Action Against Licensees to Clients - Proposed: no applicable CCR section
 - Notification of Action Against Licensees to Court - Proposed: no applicable CCR section
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13) Newsletter – Sabina Knight, Operations Manager

14) Future Agenda Items

15) Future Meeting Dates

- Wednesday, August 16, 2017
- Wednesday, November 15, 2017

16) Public Comment on Items Not on the Agenda (See “**Note**” below)

17) Adjournment

Please note: In accordance with the Bagley-Keene Open Meeting Act, all meetings of the Board are open to the public. Government Code Section 11125.7 provides the opportunity for the public to address each agenda item during discussion or consideration. The public can participate in the discussion of any item on this agenda. If the committee does not offer public comment before going on to the next agenda item, the public may request the floor at the start of the next agenda item to comment on a prior agenda item.

Note: The Professional Fiduciaries Bureau Advisory Committee may take action on any of the above agenda items; however the committee may not discuss or take action on any matter raised that is not included in this agenda. The Committee may, however, decide to place the matter on the agenda of a future meeting.

Notice: The meeting is accessible to persons with disabilities. A person who needs accommodations or modifications in order to participate in the meeting should make a request no later than five working days before the meeting to the Bureau by contacting Angela Cuadra at (916) 574-7341, angela.cuadra@dca.ca.gov or by sending a written request to the Professional Fiduciaries Bureau, 1625 North Market Blvd., Ste. S-209, Sacramento, California 95834.

Requests for further information should be directed to Ms. Cuadra at the same address and telephone number.

*The Bureau plans to webcast this meeting on its website at www.fiduciary.ca.gov. Webcast availability cannot, however, be guaranteed due to limitations on resources or technical considerations. If you wish to participate or to have a guaranteed opportunity to observe, please plan to attend at a physical location.

OUR MISSION

To protect consumers through licensing, education, and enforcement by ensuring the competency and ethical standards of Professional Fiduciaries.

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**Professional Fiduciaries Bureau (Bureau)
Advisory Committee Meeting
Wednesday, February 8, 2017**

Meeting Minutes

Committee Members Present

Hang Le To, Chair
Aileen Federizo, Vice Chair (via teleconference location)
Dawn Akel
Jenny Chacon
Kathleen Thomson
Barbara de Vries

Committee Members Absent

King Gee

Department of Consumer Affairs (DCA) Staff Present

Tracy Montez, Division Chief
Sabina Knight, Operations Manager
Angela Cuadra, Bureau Program Analyst
Myrllys Stockdale, DCA Legal Counsel

- 1) Call to Order – Ms. To called the meeting to order at 10:02 a.m. and stated the meeting date and locations.
- 2) Roll Call – Ms. Montez, Division Chief, asked Ms. Cuadra to call roll. Committee members Ms. Dawn Akel, Ms. Kathleen Thomson, Ms. Jenny Chacon, and Ms. Hang Le To, were present at meeting location 1625 N. Market Blvd, Sacramento, CA 95834. Ms. Aileen Federizo was present via teleconference from teleconference location 6345 Balboa Blvd., #114, Encino, CA 91316. Ms. Barbara de Vries and Mr. King Gee were not present. A quorum was established with five members present. Ms. de Vries arrived at 10:07 a.m.
- 3) Introductions – Department of Consumer Affairs (DCA) staff and Committee Members introduced themselves.

Public Comment: None.
- 4) Update on Status of the Bureau Chief Position – Ms. Montez stated the position is still vacant and awaiting appointment by the Governor's office. Ms. Montez introduced Ms. Sabina Knight who is on loan from the Bureau of Automotive Repair and will be acting as the Operations Manager for the Professional Fiduciaries Bureau (Bureau).

- 1 Public Comment: None.
2
- 3 5) Professional Fiduciaries Bureau Mission Statement – Ms. Montez read the Bureau’s mission
4 statement.
5
6 Public Comment: None.
7
- 8 6) Discussion and Possible Approval of the Advisory Committee Meeting Minutes from November
9 16, 2016 – Ms. Thomson motioned to approve the minutes as written. Ms. Akel seconded the
10 motion. A vote by roll call was made: Ms. Federizo, Ms. Chacon, Ms. Akel, Ms. Thomson, and Ms.
11 To were in favor, Ms. de Vries abstained, Mr. Gee was not present, none were opposed, and the
12 motion carried.
13
14 Public Comment: None.
15
- 16 7) Updates from the Director’s Office – Ms. Montez reported on behalf of the DCA Director’s Office
17 and Mr. Awet Kidane that the Governor’s Budget was approved and released on January 10th,
18 2017. On January 24th the Governor delivered the State of the State Address and both of these
19 video archives are available on the California Chanel website.
20 Also in January, Governor Brown appointed Jolie Onodera as the Deputy Secretary of Legislation
21 at the California Business, Consumer Services and Housing Agency.
22 As we begin a new legislative session several of DCA boards are scheduled for Sunset Review
23 hearings on February 27th and March 6th. The Department is scheduled for its hearing on
24 February 27th. The Bureau is set to sunset January 1, 2019 and will start the process next year to
25 prepare for sunset.
26 The Annual Report is available on the DCA website. This report includes all boards and bureaus
27 major accomplishments.
28
29 Public Comment: None.
30
- 31 8) Budget Report – Mr. Matt Nishimine, Budget Analyst, provided a copy of the Bureau’s fund
32 condition, revenue projection, and expenditure report. Mr. Nishimine reported the State prorata
33 has been added to the fund for transparency purposes. The Bureau has a projected savings of
34 \$120,000 for the current fiscal year. Additionally, the revenue is pretty much in-line with the
35 projections for the year.
36 Ms. de Vries asked if the savings will be less once a new Chief is appointed and Mr. Nishimine
37 answered it will. Ms. Federizo asked for clarification on the movement of prorata and Mr.
38 Nishimine answered it has been reallocated as a direct payment to the State and is not included
39 in the prorata section of the expenditure report.
40
41 Public Comment: None.
42
- 43 9) Legislative Update – Ms. Natalie Martin-Rojas, DCA Legislative Analyst, stated this is the first
44 year of a two-year session which ends in 2018. Ms. Martin-Rojas provided a handout with
45 legislative dates for spring 2017. The dates on the handout are specific to the first house only.
46 There is no current legislation which affects the Bureau at this time.
47 Ms. To asked what is Department wide legislation and Ms. Martin-Rojas explained these are bills
48 that affect multiple programs within DCA.
49
50 Public Comment: None.
51

1 10) Bureau Updates –

- 2 • Statistics – Ms. Montez presented and explained the statistics year-to-date for Fiscal Year
3 2016/17

AG Cases Initiated	3
Citations Issued	0
Complaints Received	71
Complaints Closed	48
Complaints Pending	116
Average Days to Close	186
New Licenses Issued	34
Active Licenses	711
Total licensed Issued	966

4
5 Ms. Federizo asked what percentage of complaints are against non-licensees, specifically, against
6 CPAs and Attorneys. Ms. Knight explained most complaints are non-jurisdictional or not a violation of
7 law and not a lot of them are against CPAs or attorneys.

8 Ms. Thomson asked if the AG Cases show the pending action on the licensee's record and Ms.
9 Knight replied the action will show on the internet once the accusation is filed it becomes public
10 record.

11 Ms. Federizo asked if the licensee is required to notify clients once an accusation becomes public
12 record and Ms. Knight replied only if it is a stipulation requirement in the public document. Ms.
13 Federizo stated the consumers served by fiduciaries are not always competent and this is a
14 consumer protection issue. Ms. Knight replied this is getting off topic and this should be added as an
15 agenda item for a future meeting.

- 16
17 • Outreach – Ms. Montez reported the Bureau staff will be attending a Senior Scam stopper
18 on February 22nd in Pittsburg, Shasta County District Attorney Fraud Fair in Redding on
19 March 7th, and a Smarter Senior Forum in partnership with the LA County Consumer
20 Affairs office on March 9th in Southern California. The Bureau also plans to attend the
21 2017 California Financial Literacy Fair at the State Capitol on April 12th and the
22 Professional Fiduciaries Association Education Conference on May 31st.

23
24 Public Comment: None.

25
26 11) Regulations Update – Sabina Knight, Operations Manager

- 27 • Client Notification – This regulation was has been reworked, was noticed for a 15-day
28 comment period and will be reviewed by legal this week. Once approved by legal the
29 regulation will be sent to the Office of Administrative Law for approval.
30 • Advertising – This regulation has gone through an informal legal review. Once the Client
31 Notification Regulations are completed this packet will be started. This will provide a
32 definition of what advertising is and the requirements of licensed fiduciaries.
33 • Retired/Inactive License Status – The language for this regulation is being drafted.

34
35 Public Comment: None

36
37 12) Newsletter – Sabina Knight, Operations Manager, stated the newsletter is published once a year
38 and asked for article submissions or ideas to be submitted by April 1, 2017.

39
40 13) Review Business and Professions Code (BPC) Section 6511(f) and Discussion on How the
41 Bureau Can Best Use Committee Members in Bureau Duties – Sabina Knight, Operations

1 Manager, provided a copy of BPC 6511 and underlined subsection (f)(1-4) to emphasize the
2 mandate for the committee members. These are the committee member's duties and
3 responsibilities. Committee members should also contact the Bureau if there are ideas, problems,
4 or outreach events the Bureau should be aware of.

5 Ms. Chacon thinks once the Chief is appointed and the Strategic Plan is completed there will be
6 more opportunity for the Committee Members to assist the Bureau.
7

8 14) Future Agenda Items

- 9 -Percentage of complaints filed against licensees
- 10 -Notification of action against Professional Fiduciaries to clients
- 11 -Notification to the court when action is taken against a Professional Fiduciary
- 12 -Expanding licensee population

13
14 Public Comment: None.
15

16 15) Future Meeting Dates

- 17 -Wednesday, May 3, 2017
- 18 -Wednesday, August 16, 2017
- 19 -Wednesday, November 15, 2017

20
21 Public Comment: None.
22

23 16) Public Comment on Items Not on the Agenda – No public comment.
24

25 17) Adjournment – The meeting was adjourned at 10:47 a.m.

BUDGET REPORT
FY 2016-17 EXPENDITURE PROJECTION
March
FM 9

Object Description	FY 2015-2016		FY 2016-2017				
	Actual EXPENDITURES Month 13	Prior Year EXPENDITURES Month 9	Budget Allotment	Current Year Expenditures	Percent Spent	Projections to Year End	Unencumbered Balance
PERSONNEL SERVICES							
Salary & Wages (Staff)	124,868	92,857	97,000	88,720	91%	103,520	(6,520)
Statutory Exempt	85,452	64,089	77,000	0	0%	0	77,000
Temp Help (Seasonal)	25,711	17,465	22,000	16,598	75%	24,897	(2,897)
Temp Help (Exam Proctor)	0	0	0	0	0%	0	0
Board Member Per Diem	0	0	0	0	0%	0	0
Committee Members	1,800	1,100	0	1,800	0%	2,700	(2,700)
Overtime	0	0	0	66	0%	88	(88)
Staff Benefits	113,815	84,822	104,000	51,181	49%	68,241	35,759
TOTALS, PERSONNEL SVCS	351,646	260,353	300,000	158,365	53%	199,446	100,554
OPERATING EXPENSE AND EQUIPMENT							
General Expense	1,658	1,536	5,000	1,688	34%	1,820	3,180
Fingerprint Reports	0	0	0	59	0%	89	(89)
Minor Equipment	1,335	1,335	1,000	0	0%	0	1,000
Printing	3,391	1,889	1,000	1,438	144%	2,883	(1,883)
Communication	336	205	1,000	268	27%	402	598
Postage	2,467	901	2,000	899	45%	2,462	(462)
Insurance	0	0	0	0	0%	0	0
Travel In State	7,382	4,913	4,000	1,109	28%	1,664	2,337
Travel, Out-of-State	0	0	0	0	0%	0	0
Training	350	350	1,000	0	0%	0	1,000
Facilities Operations	37,275	37,017	32,000	38,981	122%	40,000	(8,000)
Utilities	0	0	0	0	0%	0	0
C&P Services Interdept.	0	0	3,000	0	0%	0	3,000
C&P Services - External	394	394	0	2,276		3,035	(3,035)
DEPARTMENTAL SERVICES							
Departmental Pro Rata	21,215	16,500	20,000	15,003	75%	20,000	0
Admin/Exec	31,966	24,000	37,000	27,000	73%	37,000	0
Interagency Services	0	0	0	0	0%	0	0
IA w/ OPES	0	0	4,000	0	0%	4,000	0
DOI Prorata	983	750	1,000	747	75%	1,000	0
Communication Prorata	27,000	20,250	15,000	11,250	75%	15,000	0
PPRD Prorata	59,281	84,750	1,000	747	75%	1,000	0
INTERAGENCY SERVICES:							
Information Technology	0	0	1,000	0	0%	0	1,000
DP Maintenance & Supplies	1,403	1,403	0	0	0%	0	0
Central Admin Services - Pro Rata	38,376	28,782	0	0	0%	0	0
EXAM EXPENSES:							
Exam Supplies	0	0	0	0	0%	0	0
Exam Freight	0	0	0	0	0%	0	0
Exam Site Rental	0	0	0	0	0%	0	0
Exam Contracts	164	164	0	0	0%	0	0
Exam Experts	0	0	0	0	0%	0	0
ENFORCEMENT:							
Attorney General	31,300	25,618	66,000	13,240	20%	17,653	48,347
Office of Admin. Hearings	18,140	1,813	0	286	0%	600	(600)
Court Reporter Services	0	0	0	0	0%	0	0
Evidence / Witness Fees	573	52	0	0	0%	100	(100)
DCA / Div. of Investigations	0	0	0	0	0%	0	0
Major Equipment	0	0	0	0	0%	0	0
TOTALS, OE&E	282,969	252,422	196,000	114,967	59%	148,098	48,902
TOTAL EXPENSES	634,615	512,775	495,000	273,332	55%	345,544	149,456
Scheduled/Unsch Reimbursements	(1,000)	(1,000)	(1,000)	(1,000)	0%	(1,000)	0
Scheduled Reimb - Fingerprints	0	0	0	0	0%	0	0
Scheduled Reimb - Other	0	0	0	0	0%	0	0
NET APPROPRIATION	833,615	511,775	494,000	272,332	55%	344,544	149,456

3108 - Professional Fiduciary Fund Analysis of Fund Condition

(Dollars in Thousands)

2017-18 Governor's Budget

	ACTUAL PY 2015-16	Budget Act CY 2016-17	BY 2017-18	BY +1 2018-19
BEGINNING BALANCE	\$ 315	\$ 216	\$ 219	\$ 248
Prior Year Adjustment	\$ 3	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 318	\$ 216	\$ 219	\$ 248
REVENUES AND TRANSFERS				
Revenues:				
125600 Other regulatory fees		\$ 5	\$ 8	\$ 8
125700 Other regulatory licenses and permits	\$ 116	\$ 124	\$ 133	\$ 133
125800 Renewal fees	\$ 411	\$ 420	\$ 438	\$ 438
125900 Delinquent fees	\$ 2	\$ 3	\$ 4	\$ 4
150300 Income from surplus money investments	\$ 2			
161900 Cost Recoveries-Other	\$ 3		\$ -	\$ -
Totals, Revenues	\$ 534	\$ 552	\$ 583	\$ 583
Totals, Revenues and Transfers	\$ 534	\$ 552	\$ 583	\$ 583
Totals, Resources	\$ 852	\$ 768	\$ 802	\$ 831
EXPENDITURES				
Disbursements:				
1111 Program Expenditures (State Operations)	\$ 635	\$ 494	\$ 519	\$ 529
8880 Financial Information System for California (State Operations)	\$ 1	\$ 1	\$ -	\$ -
9900 Statewide General Admin (Pro Rata)		\$ 54	\$ 35	\$ 35
Total Disbursements	\$ 636	\$ 549	\$ 554	\$ 564
FUND BALANCE				
Reserve for economic uncertainties	\$ 216	\$ 219	\$ 248	\$ 267
Months In Reserve	4.7	4.7	5.4	5.9

NOTES:

- A. ASSUMES WORKLOAD AND REVENUE PROJECTIONS ARE REALIZED IN BY+1 AND ONGOING
 B. EXPENDITURE GROWTH PROJECTED AT 2%
 C. ASSUMES 0.3% GROWTH IN INCOME FROM SURPLUS MONEY INVESTMENTS

DO NOT INPUT DATA ON THIS SPREADSHEET!

Revenue Code:	FY 14/15		FY 15/16		FY 16/17		
	3/31/15 YTD	Month 13	3/31/16 YTD	Month 13	Budgeted	3/31/17 YTD	Projection
Fiduciary Revenue:							
125600	\$ 2,600	\$ 2,600	\$ -	\$ 76	\$ 5,000	\$ 800	\$ 767
125600 00							
125600 92							
125600 4J							
125600 F2	\$ 2,600	\$ 2,600	\$ -	\$ -		\$ 600	\$ 667
125700	\$ 63,619	\$ 63,619	\$ 78,769	\$ 116,566	\$ 124,000	\$ 76,833	\$ 106,811
125700 00							
125700 4J							
125700 4K							
125700 52							
125700 90							
125700 91							
125700 92							
125800	\$ 292,800	\$ 292,800	\$ 366,050	\$ 410,760	\$ 420,000	\$ 380,800	\$ 407,733
125800 4B							
125800 C1							
125800 90							
125900	\$ 1,800	\$ 1,800	\$ 1,350	\$ 2,100	\$ 3,000	\$ 1,650	\$ 2,200
125900 4K							
142500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
142500 90							
150300	\$ 661	\$ 661	\$ 866	\$ 1,903	\$ -	\$ 746	\$ 1,668
150300 00							
304210	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
304210 00							
161000	\$ -	\$ -	\$ 60	\$ 60	\$ -	\$ 150	\$ 200
161000 02							
161400	\$ 50	\$ 50	\$ -	\$ -	\$ -	\$ 24	\$ 50
161400 FT							
161400 TB							
161400 00							
161400 91							
161900	\$ -	\$ -	\$ 3,398	\$ 3,398	\$ -	\$ -	\$ -
161900 06							
Total Revenue:	\$ 361,220	\$ 361,220	\$ 439,473	\$ 533,861	\$ 552,000	\$ 460,804	\$ 618,919
Total:	\$ 361,220	\$ 361,220	\$ 439,473	\$ 533,861	\$ 552,000	\$ 460,804	\$ 618,919

Professional Fiduciaries Bureau – Legislative Update

Important Legislative Dates – Spring/Summer 2017

May 12

- Last day for policy committees to pass non-fiscal bills introduced in that house.

May 26

- Last day for fiscal committees to pass fiscal bills introduced in that house.

June 2

- Last day for bills to be passed out of their house of origin.

July 14

- Last day for policy committees to pass fiscal bills.

July 21

- Last day for policy committees to pass non-fiscal bills.
- Summer recess begins upon adjournment of session, provided the Budget Bill has been enacted.

2017 Legislation Related to the Bureau

As of today, the Department has not identified any legislation related to the Bureau.

2017 Legislation Related to the Department

AB 12 (Cooley) State government: administrative regulations: review.

This bill would require every state office, agency, department, division, board, bureau, and commission to review existing regulations and revise or repeal inconsistent, overlapping, duplicative, and outdated provisions by January 1, 2020. This bill would also require the Business, Consumer Services, and Housing Agency to submit a report to the Governor and Legislature affirming compliance with these provisions. These provisions would remain in effect only until January 1, 2021.

AB 77 (Fong) Regulations: effective dates and legislative review.

This bill would require the Office of Administrative Law, for each major regulation it approves, to submit a copy to the Legislature for review. Additionally, this bill would provide that a regulation does not become effective if the Legislature enacts a statute to override the regulation.

AB 241 (Dababneh) Personal information: privacy: state and local agency breach.

This bill would require any state or local agency that is the source of a data breach where an individual's personal information is compromised, or believed to be compromised, to provide identity theft prevention and mitigation services at no cost to the affected individuals for at least twelve months. The intent of this bill is to align state agency's responses following a data breach with those of businesses in the state to ensure California consumers receive identity theft and mitigation protections from both private and public entities.

AB 349 (McCarty) Department of Consumer Affairs: applicants for licensure: special immigrant visas.

This bill would require the programs under the Department of Consumer Affairs to expedite and assist with the initial licensure process for applicants holding a specified special immigrant visa.

AB 492 (Grayson) Public records: Department of Consumer Affairs: solicitation fees.

This bill would require businesses or individuals who charge a fee for requesting public documents from the Department on behalf of another to include specified information on the document that is used to request the records. This bill would also limit charges that may be passed on to the consumer. This bill would authorize the Department to adopt regulations to specify the contents and form of the PRA solicitation document and to investigate and take action for violations of requirements of this bill.

AB 703 (Flora) Professions and vocations: licensees: fee waiver.

This bill would require that each board within the Department grant a fee waiver for the application and the issuance of an initial license for an applicant who is married to, or in a domestic partnership or other legal union with, an active duty member of the Armed Force if the applicant holds a current license in the same profession or vocation in another state, district, or territory. This fee waiver would not cover renewals, additional licenses, a certificate, a registration, or a permit associated with the license, or for the application of an examination.

AB 827 (Rubio) Department of Consumer Affairs: high-skill immigrants: license information.

This bill would require the Department to create an entity to provide high-skill immigrants with information relating to the application process with Department programs.

AB 1005 (Calderon) Department of Consumer Affairs.

This bill would require the Department's Office of Professional Examination Services to perform an occupational analysis of every license that requires an examination "in this state" to determine whether examinations should be offered in languages other than English. All occupational analyses and recommendations would be required to be submitted to the Legislature by January 1, 2019.

AB 1053 (Calderon) Professions and vocations: career technical education: licensee information.

This bill would make various changes to Business and Professions Code Section 30; specifically subsection (m), which was added through SB 66 (Leyva, Chapter 770, Statutes of 2016). Among other things, SB 66 requires the Department to provide social security numbers from all licensees (along with other identifiable information) to the California Community College's Chancellor's Office. AB 1053 would change the provision in Business and Professions Code Section 30 to only require the Department to provide the last four digits of a licensee's social security number.

AB 1631 (Salas) Professional services.

This bill would define "professional services" as any type of professional services lawfully rendered pursuant to a license, certification, or registration authorized by the Business and Professions Code, the Chiropractic Act, or the Osteopathic Act.

SB 27 (Morrell) Professions and vocations: licensees: military service.

This bill would require each program within the Department of Consumer Affairs to waive initial application and license fees for honorably discharged veterans who served as an active duty member of the United States Armed Forces or the California National Guard.

SB 496 (De Leon) Department of Consumer Affairs: regulatory boards: removal of board members.

This bill would specify that the Governor may remove from office a member of any board appointed by him or her for failure to attend board meetings.



Fiscal 2016/17 Year to Date Statistics

