

**State of California  
Office of Administrative Law**

In re:  
Professional Fiduciaries Bureau

Regulatory Action:

Title 16, California Code of Regulations

Adopt sections: 4563, 4564, 4565, 4566,  
4567, 4568, 4569, 4570,  
4571, 4572, 4573, 4574,  
4575, 4576, 4581

Amend sections: 4560, 4562, 4580

Repeal sections:

NOTICE OF APPROVAL OF REGULATORY  
ACTION

Government Code Section 11349.3

OAL Matter Number: 2022-0914-03

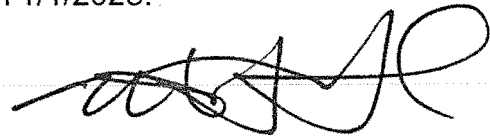
OAL Matter Type: Regular Resubmittal (SR)

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In this resubmitted rulemaking action, the Bureau adopts and amends its regulations to put in place an inactive status and a retired status for its professional fiduciary licensees. The regulatory changes also establish fees for these inactive and retired licensees.

OAL approves this regulatory action pursuant to section 11349.3 of the Government Code. This regulatory action becomes effective on 1/1/2023.

Date: October 25, 2022



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Thanh Huynh  
Senior Attorney

For: Kenneth J. Pogue  
Director

Original: Rebecca May , Bureau Chief  
Copy: Angela Cuadra

# RESUBMITTAL

STATE OF CALIFORNIA—OFFICE OF ADMINISTRATIVE LAW  
NOTICE PUBLICATION/REGULATIONS SUBMISSION

For use by Secretary of State only

STD. 400 (REV. 10/2019)

OAL FILE NUMBERS	NOTICE FILE NUMBER	REGULATORY ACTION NUMBER	EMERGENCY NUMBER
	Z-	2022-0914-035K	

For use by Office of Administrative Law (OAL) only

**ENDORSED FILED**  
in the office of the Secretary of State  
of the State of California

OCT 25 2022

1:58 PM

OFFICE OF ADMIN. LAW  
2022 SEP 14 PM 3:16

NOTICE	REGULATIONS
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AGENCY WITH RULEMAKING AUTHORITY  
Department of Consumer Affairs - Professional Fiduciaries Bureau

AGENCY FILE NUMBER (If any)

### A. PUBLICATION OF NOTICE (Complete for publication in Notice Register)

1. SUBJECT OF NOTICE	TITLE(S)	FIRST SECTION AFFECTED	2. REQUESTED PUBLICATION DATE
3. NOTICE TYPE <input type="checkbox"/> Notice re Proposed Regulatory Action <input type="checkbox"/> Other	4. AGENCY CONTACT PERSON	TELEPHONE NUMBER	FAX NUMBER (Optional)
<b>OAL USE ONLY</b> <input type="checkbox"/> Approved as Submitted <input type="checkbox"/> Approved as Modified <input type="checkbox"/> Disapproved/Withdrawn		NOTICE REGISTER NUMBER	PUBLICATION DATE

### B. SUBMISSION OF REGULATIONS (Complete when submitting regulations)

1a. SUBJECT OF REGULATION(S) Retired and Inactive License Status; Fees	1b. ALL PREVIOUS RELATED OAL REGULATORY ACTION NUMBER(S) 2021-1229-055
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2. SPECIFY CALIFORNIA CODE OF REGULATIONS TITLE(S) AND SECTION(S) (Including title 26, if toxics related)	
<b>SECTION(S) AFFECTED</b> (List all section number(s) individually. Attach additional sheet if needed.)	ADOPT 4563, 4564, 4565, 4566, 4567, 4568, 4569, 4570, 4571, 4572, 4573, 4574, 4575, 4576, and 4581
	AMEND 4560, 4562, and 4580
TITLE(S) 16	REPEAL

3. TYPE OF FILING			
<input type="checkbox"/> Regular Rulemaking (Gov. Code § 11346)	<input type="checkbox"/> Certificate of Compliance: The agency officer named below certifies that this agency complied with the provisions of Gov. Code §§ 11346.2-11347.3 either before the emergency regulation was adopted or within the time period required by statute.	<input type="checkbox"/> Emergency Readopt (Gov. Code, § 11346.1(h))	<input type="checkbox"/> Changes Without Regulatory Effect (Cal. Code Regs., title 1, § 100)
<input checked="" type="checkbox"/> Resubmission of disapproved or withdrawn nonemergency filing (Gov. Code §§ 11349.3, 11349.4)	<input type="checkbox"/> Resubmission of disapproved or withdrawn emergency filing (Gov. Code, § 11346.1)	<input type="checkbox"/> File & Print	<input type="checkbox"/> Print Only
<input type="checkbox"/> Emergency (Gov. Code, § 11346.1(b))		<input type="checkbox"/> Other (Specify)	

4. ALL BEGINNING AND ENDING DATES OF AVAILABILITY OF MODIFIED REGULATIONS AND/OR MATERIAL ADDED TO THE RULEMAKING FILE (Cal. Code Regs. title 1, § 44 and Gov. Code § 11347.1)	7.11.2022 - 7.28.2022
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5. EFFECTIVE DATE OF CHANGES (Gov. Code, §§ 11343.4, 11346.1(d); Cal. Code Regs., title 1, § 100)	
<input checked="" type="checkbox"/> Effective January 1, April 1, July 1, or October 1 (Gov. Code § 11343.4(a))	<input type="checkbox"/> Effective on filing with Secretary of State <input type="checkbox"/> § 100 Changes Without Regulatory Effect <input type="checkbox"/> Effective other (Specify)

6. CHECK IF THESE REGULATIONS REQUIRE NOTICE TO, OR REVIEW, CONSULTATION, APPROVAL OR CONCURRENCE BY, ANOTHER AGENCY OR ENTITY	
<input checked="" type="checkbox"/> Department of Finance (Form STD. 399) (SAM § 6660)	<input type="checkbox"/> Fair Political Practices Commission <input type="checkbox"/> State Fire Marshal
<input checked="" type="checkbox"/> Other (Specify) Kimberly Kirchmeyer, Director, Department of Consumer Affairs	

7. CONTACT PERSON Angela Cuadra	TELEPHONE NUMBER (916) 574-7498	FAX NUMBER (Optional) (916) 574-8645	E-MAIL ADDRESS (Optional) angela.cuadra@dca.ca.gov
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8. I certify that the attached copy of the regulation(s) is a true and correct copy of the regulation(s) identified on this form, that the information specified on this form is true and correct, and that I am the head of the agency taking this action, or a designee of the head of the agency, and am authorized to make this certification.

SIGNATURE OF AGENCY HEAD OR DESIGNEE <i>Rebecca May</i> REBECCA MAY (Sep 13, 2022 12:36 PDT)	DATE 9.13.22
TYPED NAME AND TITLE OF SIGNATORY Rebecca May, Bureau Chief	

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**ENDORSED APPROVED**

OCT 25 2022

Office of Administrative Law